**INTEREST RATES MARKET NOTICE**

**Date: 29 October 2014**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC003”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 30 October 2014 under its **Asset Backed Multi-Seller Note Programme** dated **29 August 2014**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,137,000,000.00

**Bond Code** BTC003

**Nominal Issued** R 60,000,000.00

**Issue Price** 99.45287%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 1 December 2014

**Books Close** 25 November 2014

**Interest Payment Date(s)** 1 December 2014

**Last Day to Register** By 17:00 on 24 November 2014

**Issue Date** 30 October 2014

**Date Convention** Following

**Interest Commencement Date** 30 October 2014

**First Interest Payment Date** 1 December 2014

**ISIN No.** ZAG000120726

**Additional Information** Senior Secured Notes

**Applicable Pricing Supplement:**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC003%20Pricing%20Supplement%2020141030.pdf>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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